

Pershing Resources



Exploration & Development

OTC-PINK: PSGR

info.psgr@pershingpm.com

<https://www.pershingpm.com/>

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Exploration & Development

The New Enterprise Project The Next Big Copper Porphyry Discovery?

March 31, 2024

OTC-PINK: PSGR

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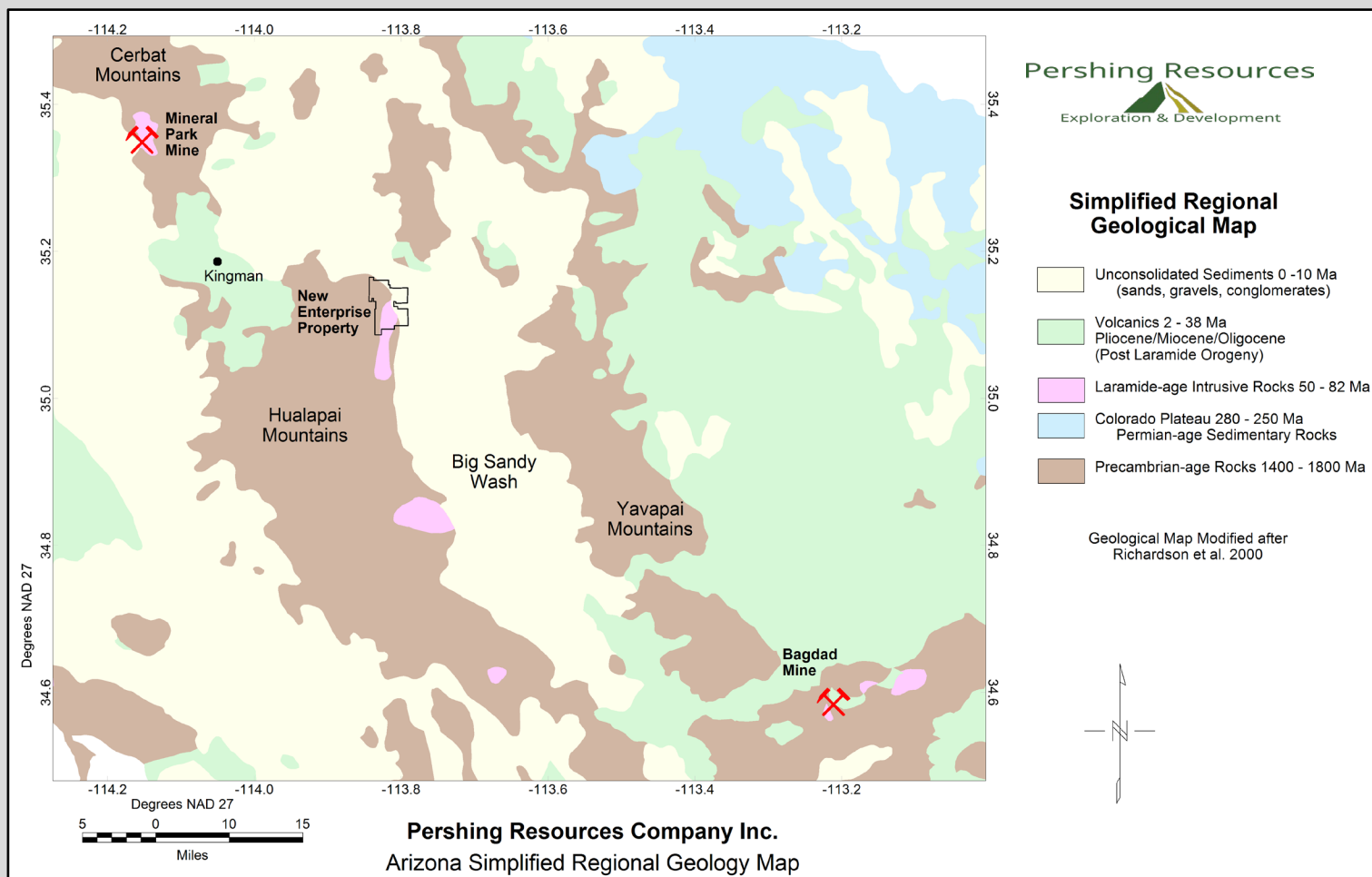
<https://www.pershingpm.com/>

Forward Looking Statements

The information contained in this presentation, as well as the information on the Company's website, is provided solely for the reader's general knowledge. Such information is not intended to be a comprehensive review of all matters pertaining to the Company. Certain statements included herein, and, on the Company's, website constitute "forward-looking statements" within the meaning of the United States Private Securities Litigation Reform Act of 1995. Forward-looking statements reflect management's current knowledge, assumptions, judgment, and expectations regarding future performance or events. Although management believes that the expectations reflected in such statements are reasonable, these forward-looking statements are based on the beliefs of, assumptions made by, and information currently available to the Company's management. When used in this press release and on the Company's website, words such as "anticipate," "believe," "contemplate," "continue," "could," "estimate," "expect," "hope," "intend," "may," "might," "plan," "possibility," "potential," "predict," "project," "should," "target," "will," "would" and similar expressions are intended to identify forward-looking statements, although not all forward-looking statements contain these identifying words. Such forward-looking statements involve known and unknown risks, uncertainties, and other factors that may cause the actual results, performance, and/or achievements of the Company or of the mining industry, in general, to be materially different from future results, performance, and/or achievements expressed or implied by those forward-looking statements. There can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from the Company's expectations include uncertainties related to fluctuations in gold, silver, copper, and other precious and base metals commodity prices, uncertainties relating to interpretation of drill results and the geology of the Company's properties, uncertainty of estimates of capital and operating costs, the need for cooperation of government agencies in the development of the Company's mineral projects, the need to obtain additional financing to develop the Company's mineral projects, the possibility of delay in development programs or in construction projects, uncertainty of meeting anticipated program milestones for the Company's mineral projects, the risks associated with the pandemic caused by the novel coronavirus known as COVID-19 and its variants such as Delta and Omicron, the risks associated with the recent invasion of Ukraine by Russia and other risks and uncertainties affecting the Company's business operations and financial condition.

All forward-looking statements are expressly qualified in their entirety by this cautionary notice. Readers are cautioned not to place undue reliance on any forward-looking statements, which speak only as of the date of this release. The Company has no obligation, and expressly disclaims any obligation, to update, revise, or correct any of the forward-looking statements, whether because of new information, future events, or otherwise.

A New Exploration Model Has Rejuvenated the Potential for a Discovery Within the New Enterprise Property



New Enterprise Property area includes structurally controlled porphyry-related alteration and mineralization akin to that described at the Bagdad and Mineral Park mines.

Bagdad Mine: total sulphide resource includes
11,300,000,000 lbs. Cu at 0.24%
(<https://miningdataonline.com/property/85/Bagdad-Mine.aspx>)

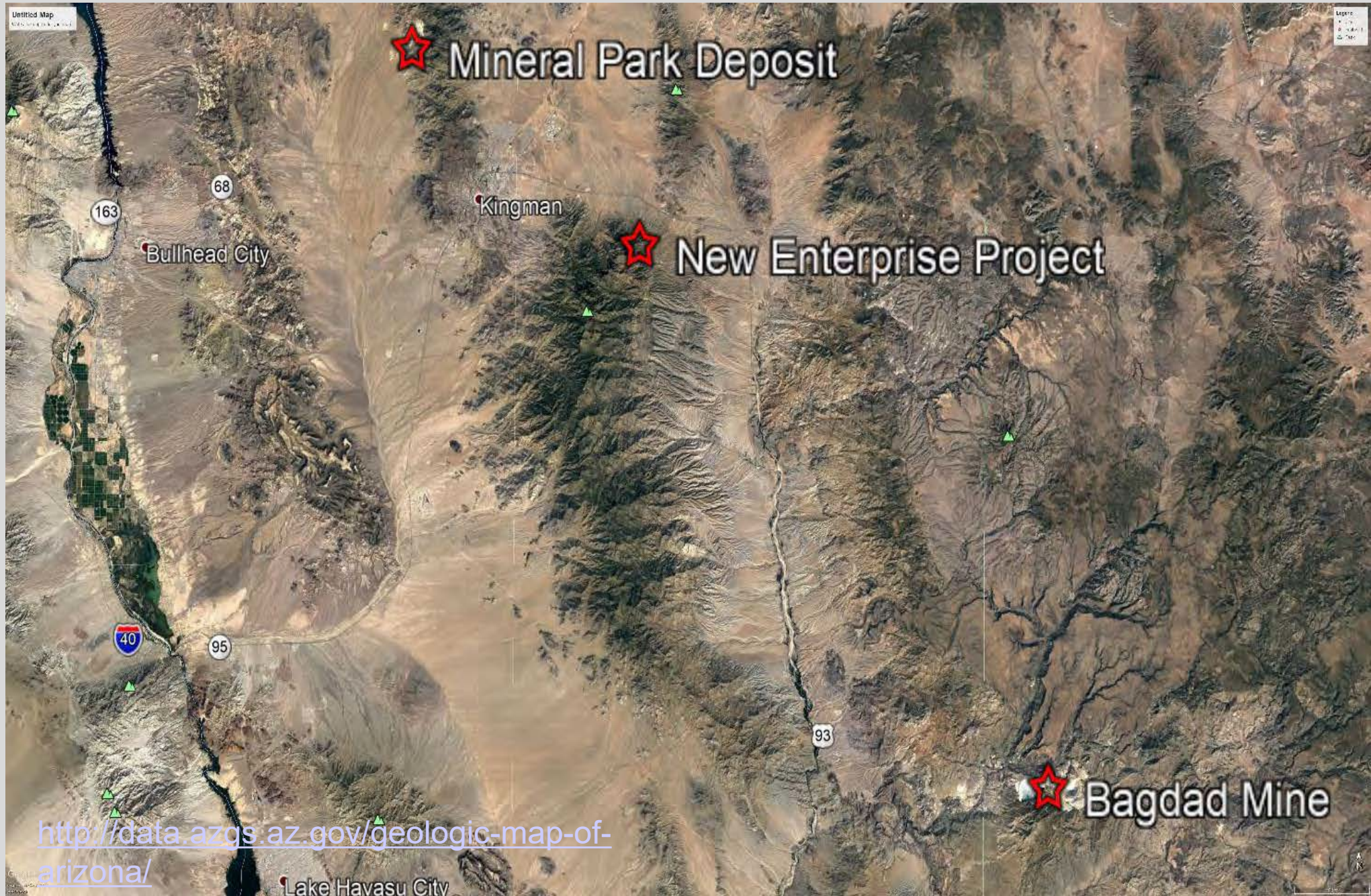
Mineral Park Mine: measured and indicated mineral resource:
1,575,565,000 lbs. Cu at 0.11%
(Simmerman, 2013)

Unlike the Bagdad and Mineral Park mines, discovery of a mineral resource may have been “concealed” by a “lithocap” within the New Enterprise Property and overlooked by previous exploration companies.

The New Enterprise Project Located Near Kingman, Arizona

Pershing Resources

Exploration & Development



**Large Scale Production
Already Present In the Trend**



**The Mineral Park Mine
(Copper Porphyry)
Origin Mining LLC**

Waterton Global Resources

Mineral Park Mine: measured and indicated mineral resource: 1,575,565,000 lbs. Cu at 0.11% (Simmernan, 2013)

**The Bagdad Mine
(Copper Porphyry)
Freeport McMoran
(FCX-NYSE)**

Bagdad Mine: total sulphide resource includes 11,300,000,000 lbs. Cu at 0.24% (<https://miningdataonline.com/property/85/Bagdad-Mine.aspx>)



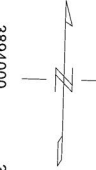
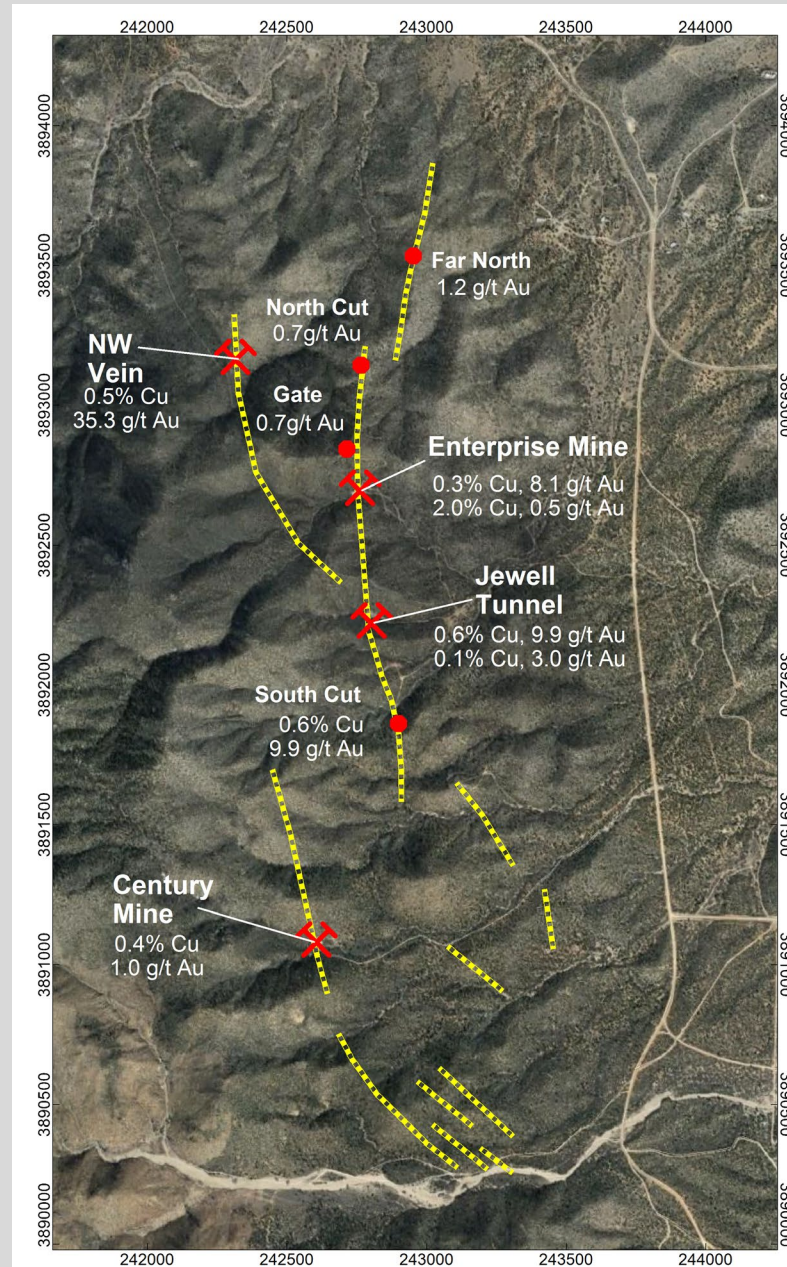
Pershing Resources



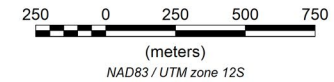
ENTERPRISE PROJECT

GOOGLE EARTH
PROJECTION SHOWING
ROADS AND ACCESS

MINERAL OCCURRENCES
ALIGNED WITH
INTERPRETED VEIN
SYSTEM IN 2018



Pershing Resources Company Inc.
New Enterprise Property
2018 Vein Systems



Historic Mine Reports

Enterprise Mine at 220ft level
Chip sample across 16ft crosscut
5.4% Cu, 1.9g/t Au, 219 g/t Ag

Jewell Tunnel at bottom of winze
Chip sample across 8ft
3.1% Cu, 1.9g/t Au, 131g/t Ga

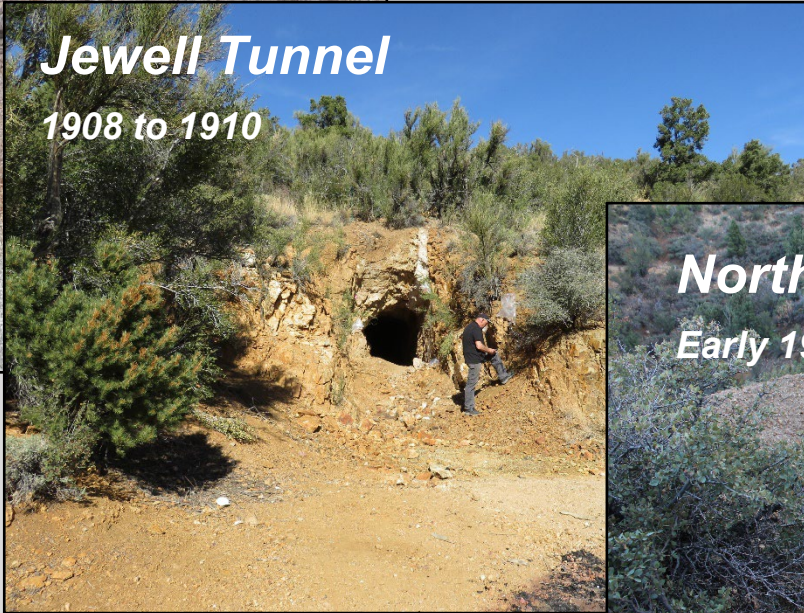
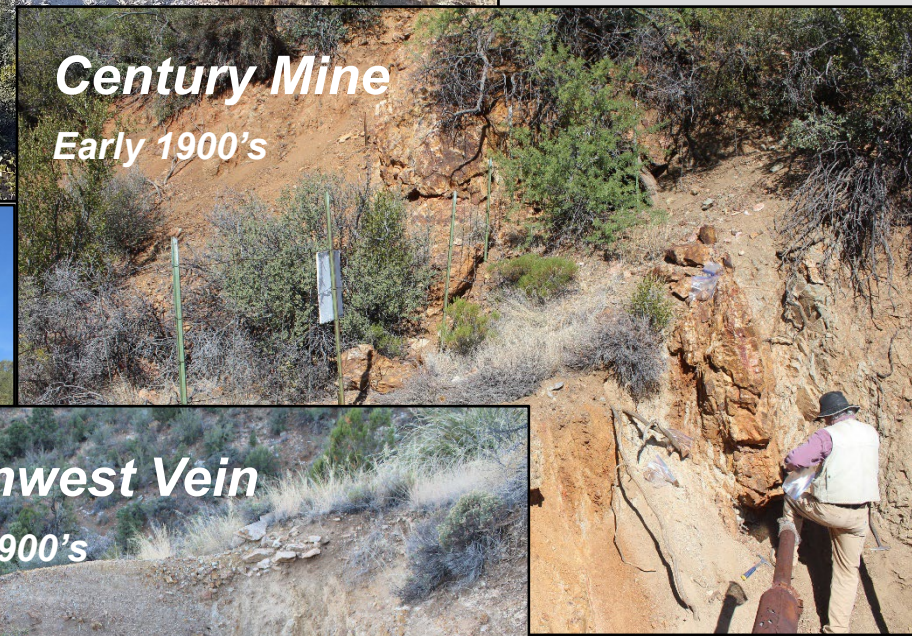
All Sample Assays Plotted on Map are Grab Samples

Data from 2018 Technical Report 2018
or SK Technical Report 2022 for assay details

All Exploration Efforts are Planned and Driven By A Highly Experienced Technical Team

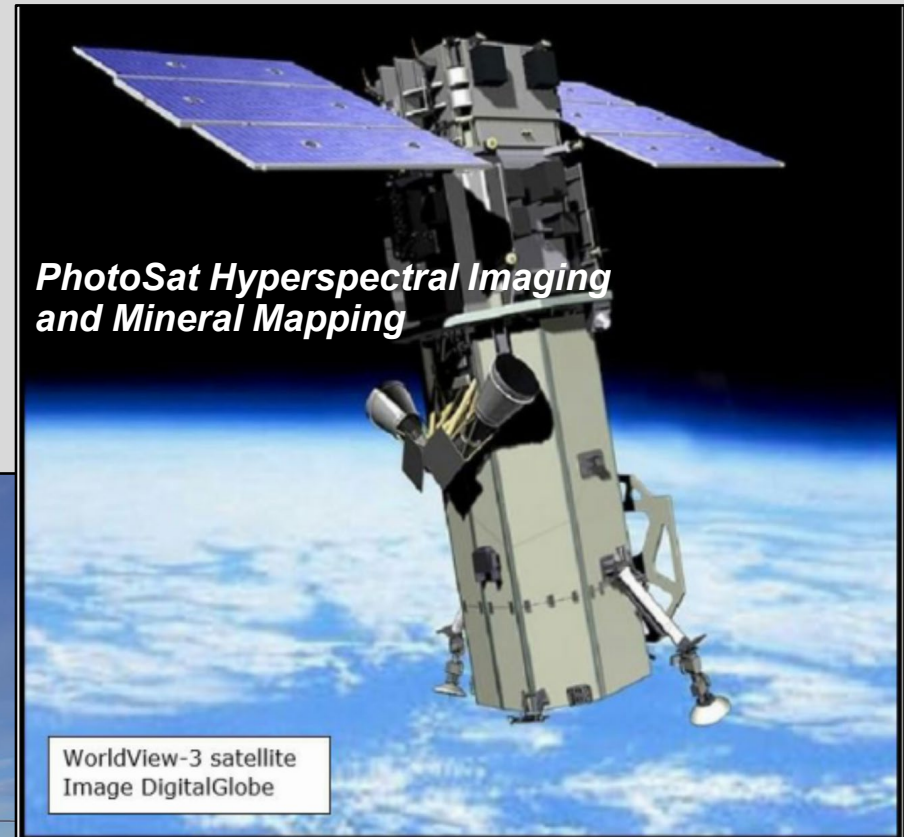
- **Neil Novak, P.Geo, FGAC, Director of Exploration, Board Member,**
40+ years in mineral exploration as geologist, “Qualified Person”
Senior executive with successful track record of discoveries including a leadership role on the Ring of Fire discovery in Ontario Canada and skilled at positioning, negotiating and managing projects and company buyout sales.
- **Patrick Burns, Geologist and Porphyry Specialist , Board Member**
35+ years in mineral exploration as geologist with a strong track record of discoveries in Latin America and Caribbean including leadership role on discoveries of Escondida, Escondida Norte and, Zaldivar deposits in Northern Chile
- **Ed Walker, PhD, P.Geo. Independent Consultant & Principal Geologist**
“Qualified Person” with over 35 years mineral exploration and development experience in base, precious, and rare earth metals. Author of the SK 1300 Technical Report on the New Enterprise.
- **Luis Vega, MS, P Geo.**
40+ years in mineral exploration as geologist with track record of gold and copper discoveries in the US and Latin America. Former head of exploration at the Mineral Park Mine.
- **Nick Barr, Field Geologist and Land Package Specialist,**
40+ years experience in mineral exploration in the Western US
with a focus on Arizona and Nevada.

Surprisingly, Primary Locations of Known Mineralization Have Never Been Drill Tested



State-of-the-art Technology Has Provided Pershing With Realized Insights Never Before Available

- ✓ Hyperspectral Mineral Map Completed 2020
- ✓ Heliborne Magnetic Survey Completed 2021
- ❖ Induced Polarization Survey proposed to be executed in 2024 by Dias of Saskatoon, SK
<https://www.diasgeo.com/>



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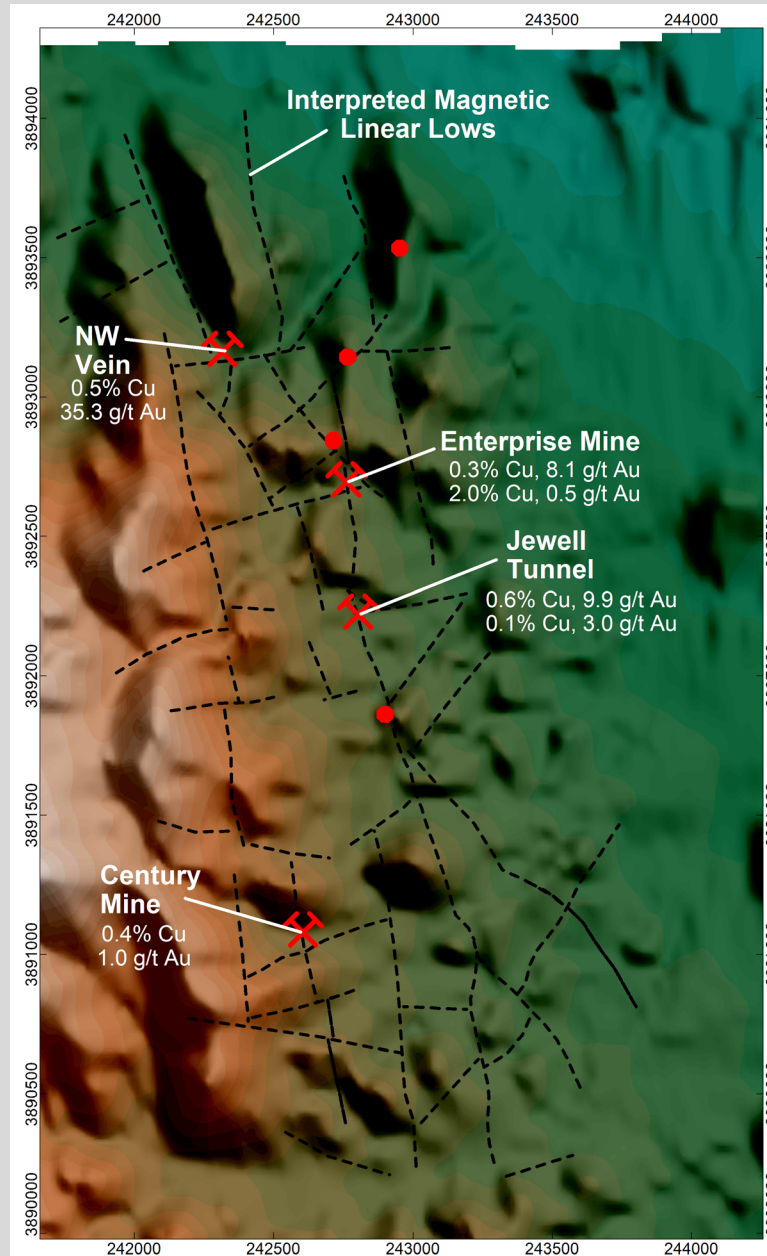


ENTERPRISE PROJECT

DTM (Digital Terrain Model)
COLORED TOPOGRAPHIC
CONTOUR MAP (from
magnetic survey)

MINERAL OCCURRENCES
ALIGNED WITH
INTERPRETED
STRUCTURAL ELEMENTS

MAGNETIC LOW STRUCTURES
ARE INDEPENDENT OF
TOPOGRAPHIC VARIATIONS
– CONSIDERED A RESULT
OF MAGNETITE
DESTRUCTION DURING
PORPHYRY ALTERATION
PROCESSES



Pershing Resources Company Inc. New Enterprise Property Digital Elevation Map and Interpreted Structures

Historic Mine Reports

Enterprise Mine at 220ft level
Chip sample across 16ft crosscut
5.4% Cu, 1.9g/t Au, 219 g/t Ag

Jewell Tunnel at bottom of winze
Chip sample across 8ft
3.1% Cu, 1.9g/t Au, 131g/t Ga

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Pershing Resources

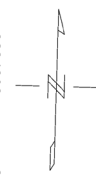
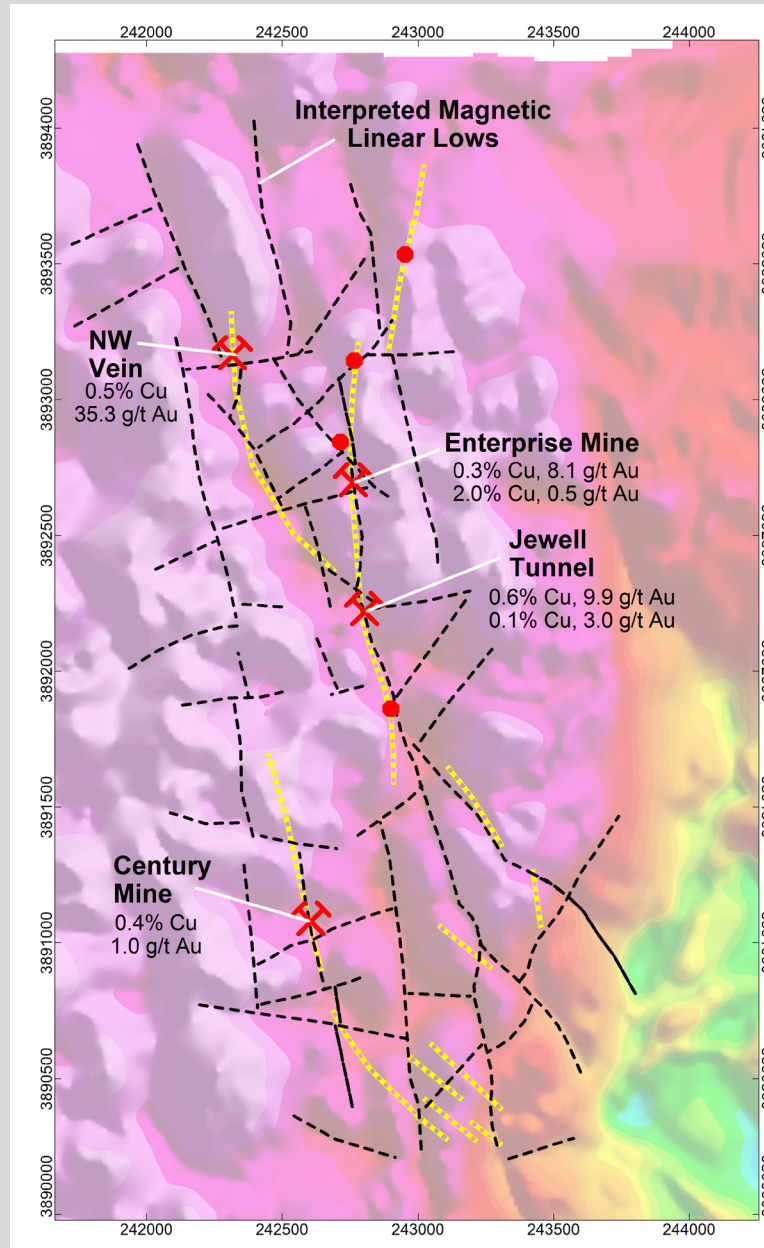


ENTERPRISE PROJECT

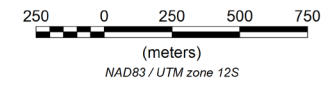
HELICOPTER MAGNETIC
TOTAL FIELD SURVEY
SHADOWS TO WEST

SHOWING INTERPRETED
STRUCTURAL ELEMENTS
AND MINERAL
OCCURRENCES WITH
2018 VEIN SYSTEMS

REPLACE 2018 VEIN SYSTEM
INTERPRETATION WITH
MAGNETIC LINEAR
INTERPRETATION



Pershing Resources Company Inc. New Enterprise Property Total Field Magnetics Updated Interpretation



Historic Mine Reports

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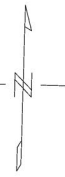
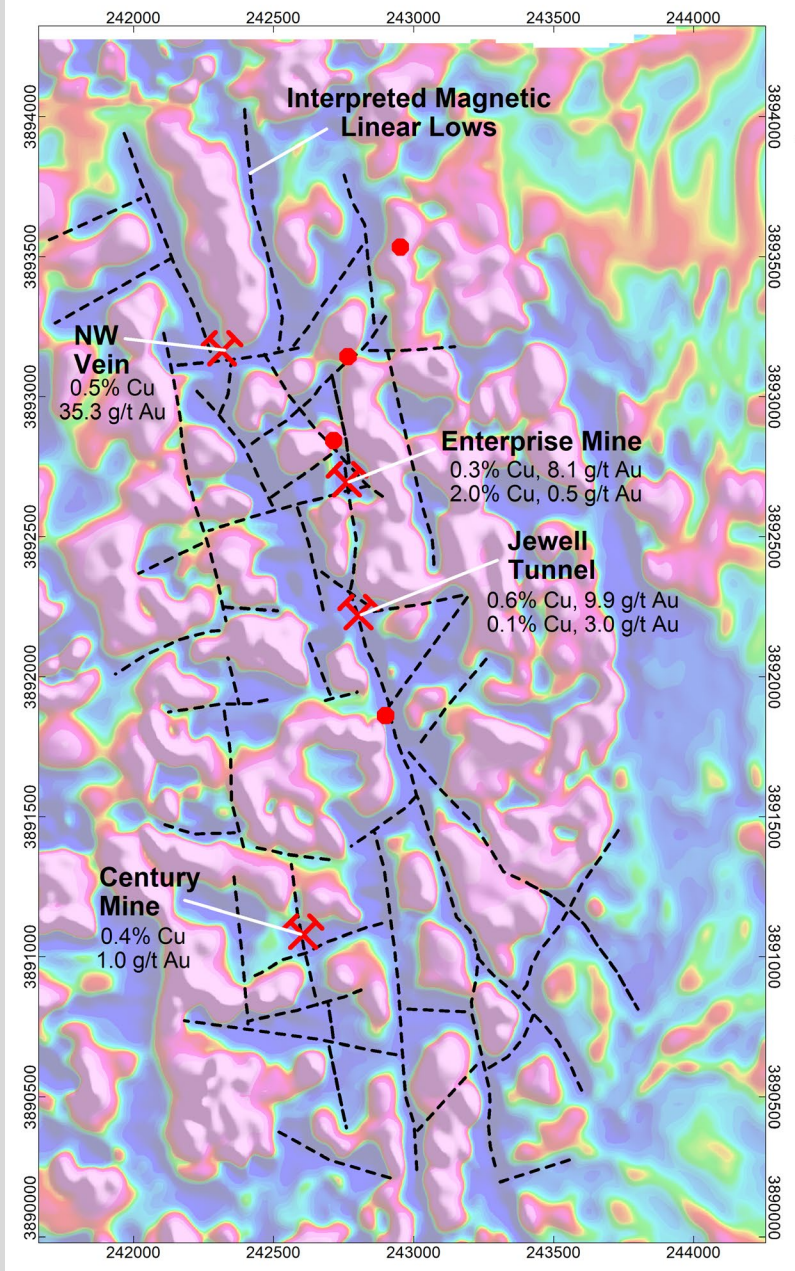
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Pershing Resources

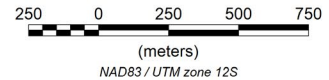


ENTERPRISE PROJECT

- HELICOPTER MAGNETIC SURVEY FIRST DERIVATIVE OF TOTAL FIELD
- INTERPRETED STRUCTURAL ELEMENTS AND MINERAL OCCURRENCES



Pershing Resources Company Inc.
New Enterprise Property
First Derivative of Total Field Magnetics



Historic Mine Reports
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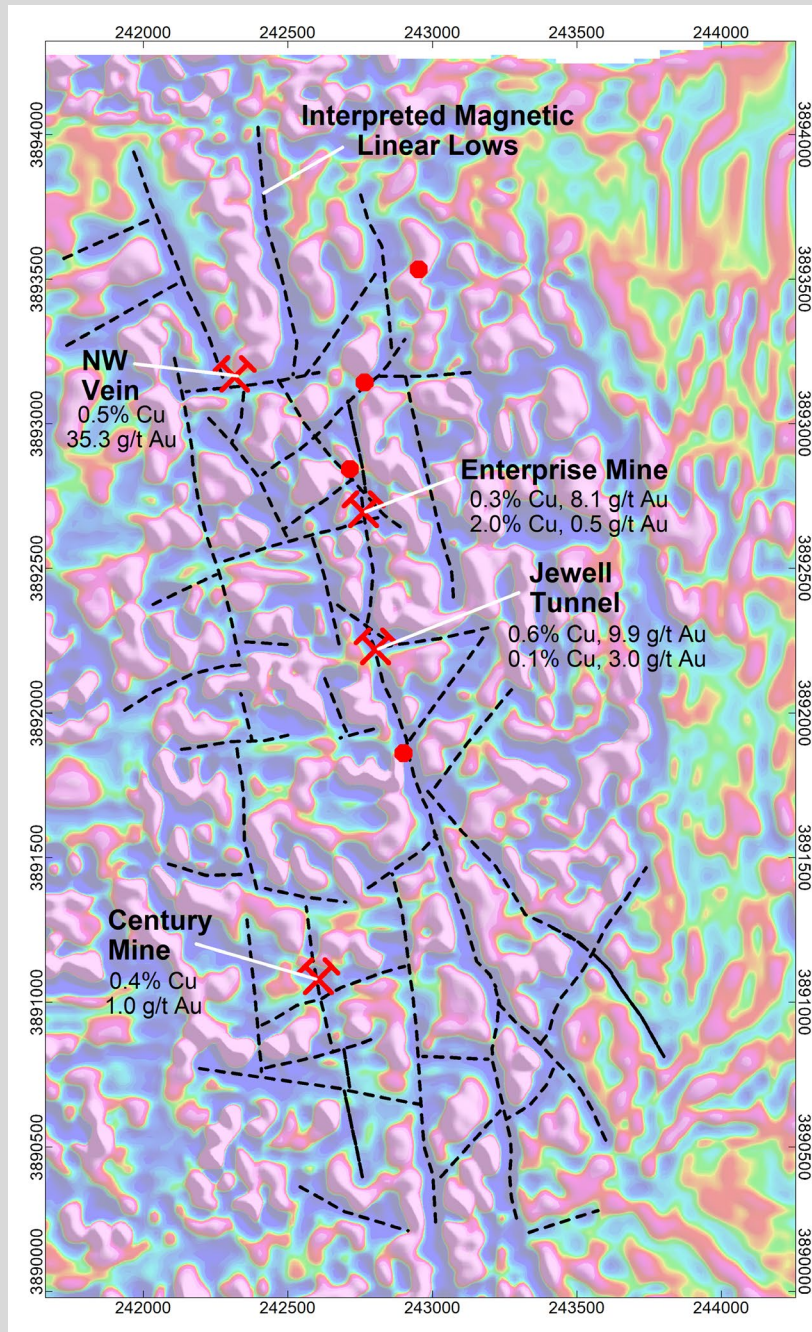
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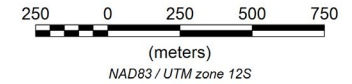
ENTERPRISE PROJECT

HELICOPTER MAGNETIC
SURVEY SECOND
DERIVATIVE OF TOTAL
FIELD

FURTHER ENHANCES
INTERPRETED
STRUCTURAL
ELEMENTS AND
MINERAL
OCCURRENCES



Pershing Resources Company Inc.
New Enterprise Property
Second Derivative of Total Field Magnetics



Historic Mine Reports

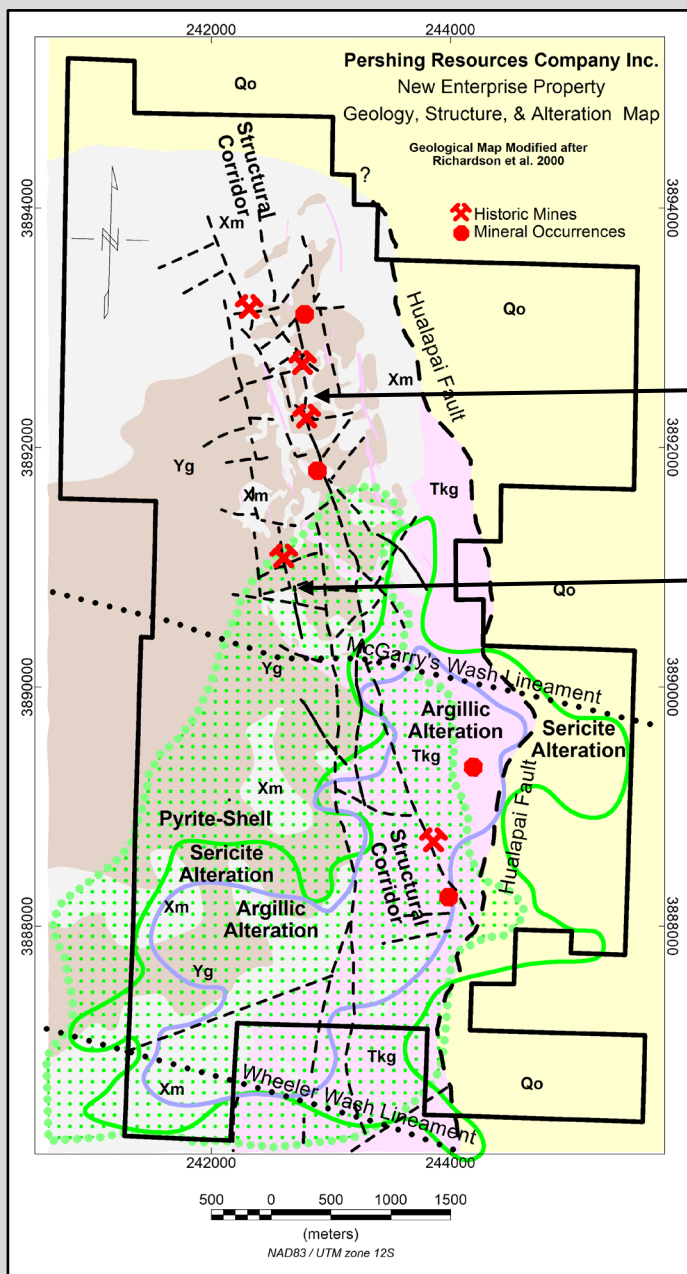
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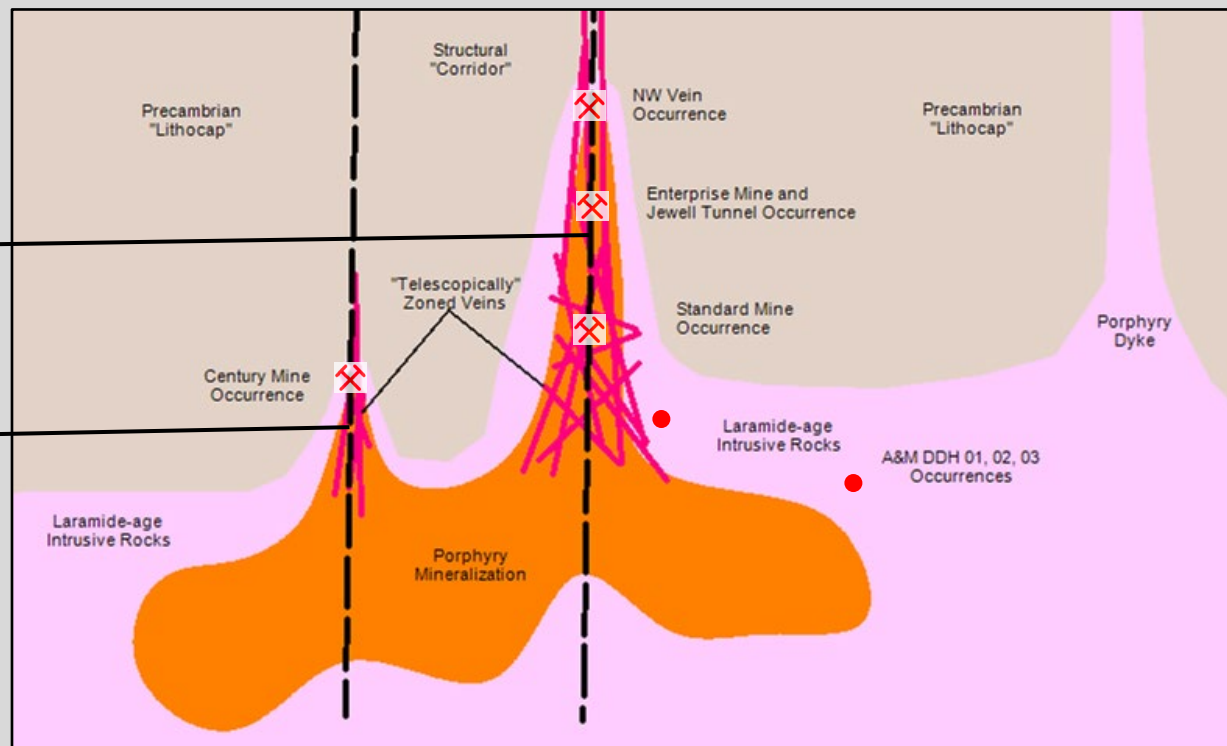
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New Exploration Model Suggests Historic Mine Sites Could be Upwellings of an Underlying Larger Porphyry Mineral Resource



Early development of an idealized cartoon illustration to highlight the associations and controls related to mineralization.



Well defined associations and controls have identified specific targets to test the new exploration model providing Pershing with the possibility of discovering a multibillion dollar porphyry deposit.

Proposed Induced Polarization Survey

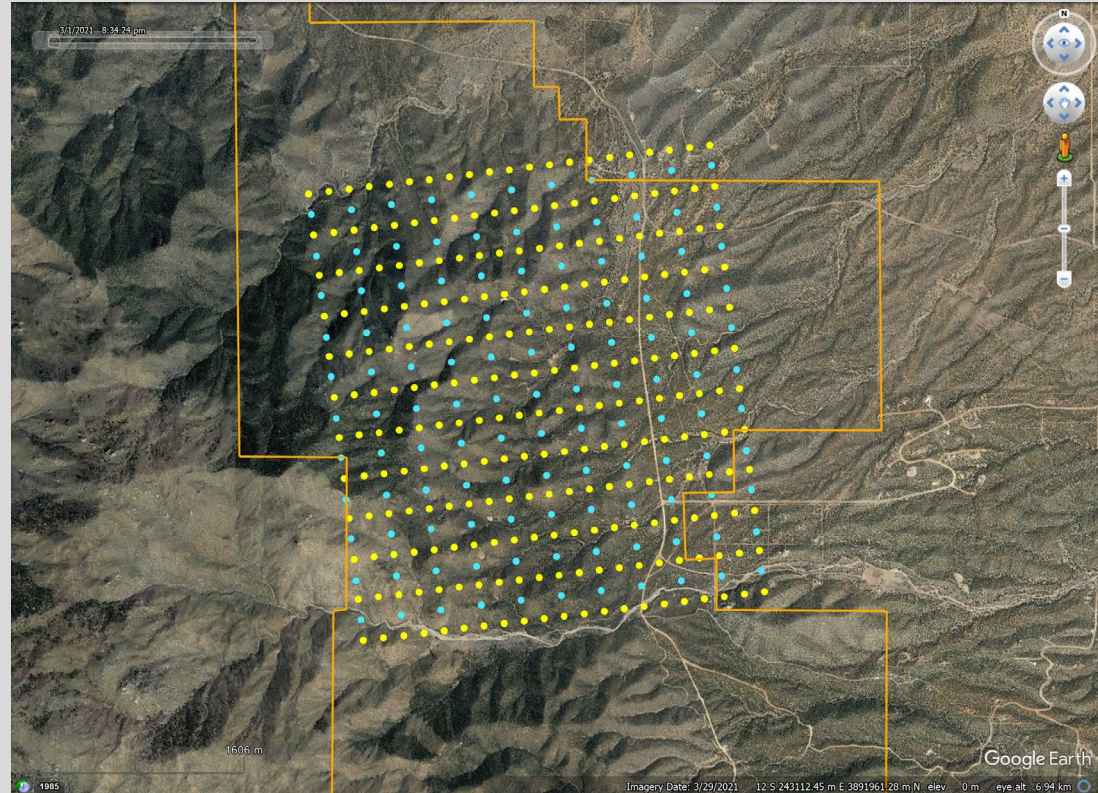
NEW ENTERPRISE PROJECT PERSHING RESOURCES

Dias recommends that a rolling distributed-array 3D IP and resistivity survey using the DIAS32 system would meet or exceed your exploration objectives at your New Enterprise Project 12 km east southeast of Tonopah, Arizona.

We are providing solutions for two scenarios – one for the northern portion of the property, and one for the full property. The DIAS32 3D survey would provide continuous 3D coverage across the survey area to support a robust 3D inversion model with a near-surface resolution of approximately 38 m by 38 m and a depth search of approximately 700 m.

The main advantages of the DIAS32 system are in its ability to map 3D geology to great depth with excellent resolution and minimal directional bias. The depth search is achieved with our industry-leading transmitter technology, and the resolution is achieved through our patented Common Voltage Referencing methodology.

Deliverables include processed data, 3D resistivity and chargeability inversion models, and a report.



Proposed DIAS32 survey coverage for the northern portion of the property: 12 receiver lines spaced at 300 m intervals, and 11 current injection lines between the receiver lines. The receivers (yellow dots) are at a 150 m spacing.



**OCTOBER 4,
2023**

Dias Geophysical, 2023

Proposed Induced Polarization Survey

Survey Operations

Dias Supplies: 4 crew, 100 DIAS32 receivers, 2 current recorders, DIAS32 acquisition system, Dias GS5000 transmitter, 2 trucks, 2 UTVs, wire, electrodes, generator, radios, PPE, etc.

Pershing Supplies: 3 local helpers, room and board for local helpers, permits, property access, security if/as required, line cutting (not anticipated).

Survey Production

Set-up, Pick-up and Transmitter Moves: 4 days

Production: North area only: 11 days for a total of 15 days on site (incl. set up & pick up). Full coverage: 22 days for a total of 26 days on site (incl. set up & pick up).

Deliverables: Unconstrained 3D inversions of resistivity and chargeability, all processed data, logistical report.

Delivery timing: Inversion models and final logistical report in PDF format are delivered within 4 to 5 weeks of completion of acquisition.



Proposed Induced Polarization Survey

Deliverables

During Acquisition Phase

- daily production reports by e-mail
- field data via email – note that there is a 4-day delay in data delivery because of the DIAS32 field methodology

Post Acquisition Phase

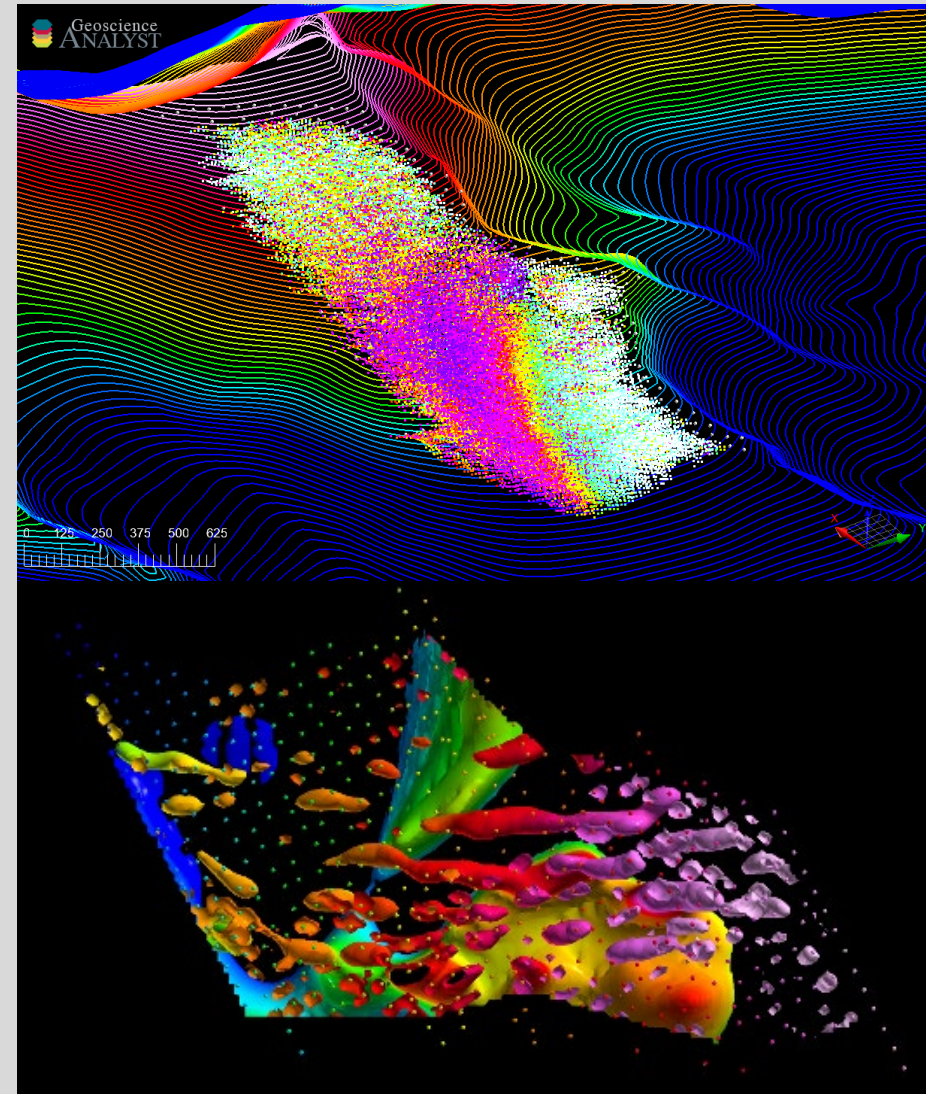
- Weekly progress reports on the status of the data processing and product preparation
- On completion of coarse 3D models, a video conference will be hosted to discuss the results

Final Products

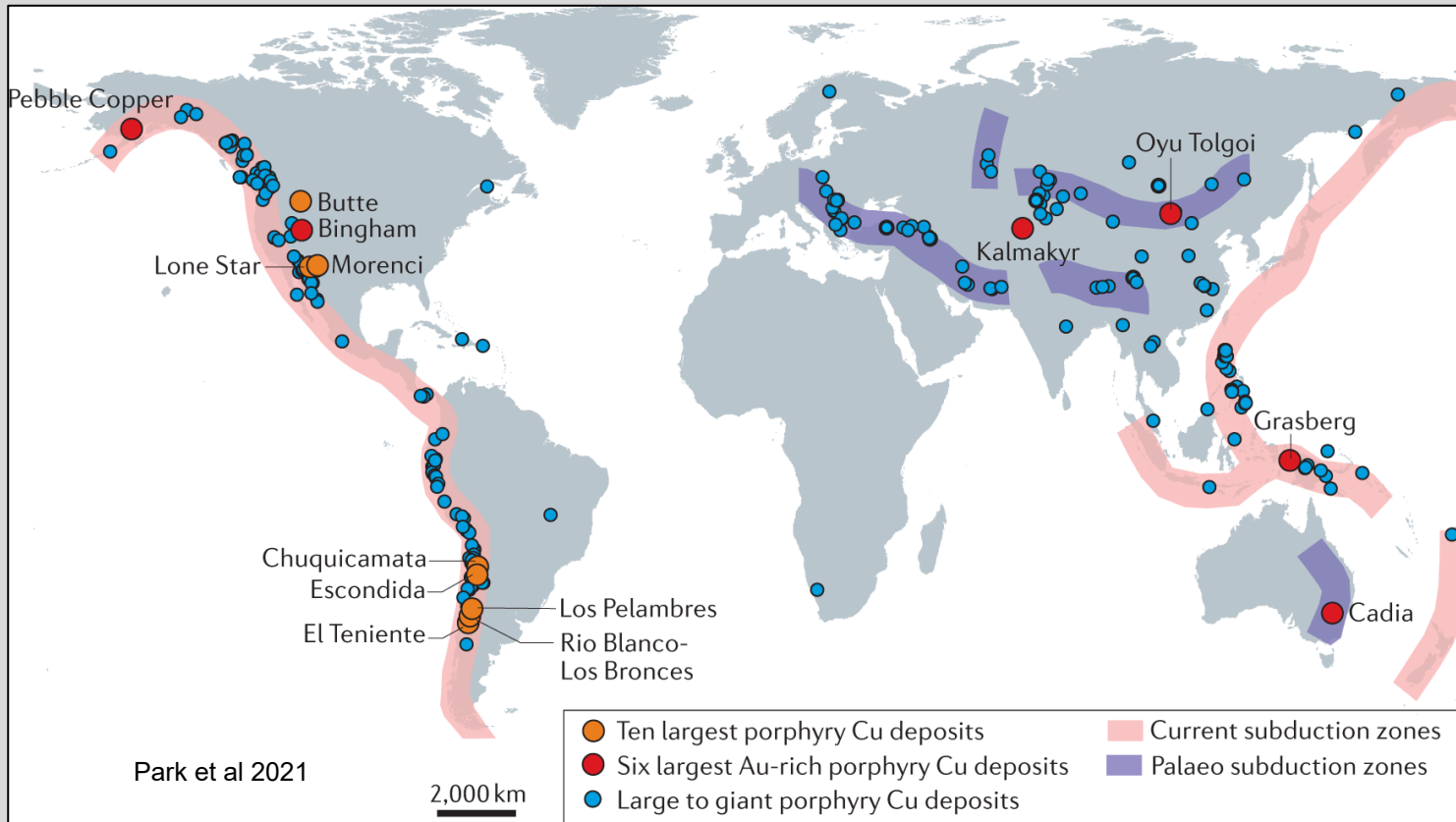
- Logistical report in PDF format
- Digital data including all resistivity and chargeability (decay) data sets
- Unconstrained 3D inversion models of resistivity and chargeability
- Final data review session by video conference

All final products will be delivered digitally. Raw (time series) data are available as an option.

The final report and all digital data will be supplied in digital format on-line and will be delivered within five weeks of demobilization of the field crew.



Porphyry Deposits Provide Most of the Copper and significant Gold, Silver, and Molybdenum



Easy and obvious deposits have been found.

New discoveries have dropped off during the last couple of decades.

Known copper supplies are decreasing.

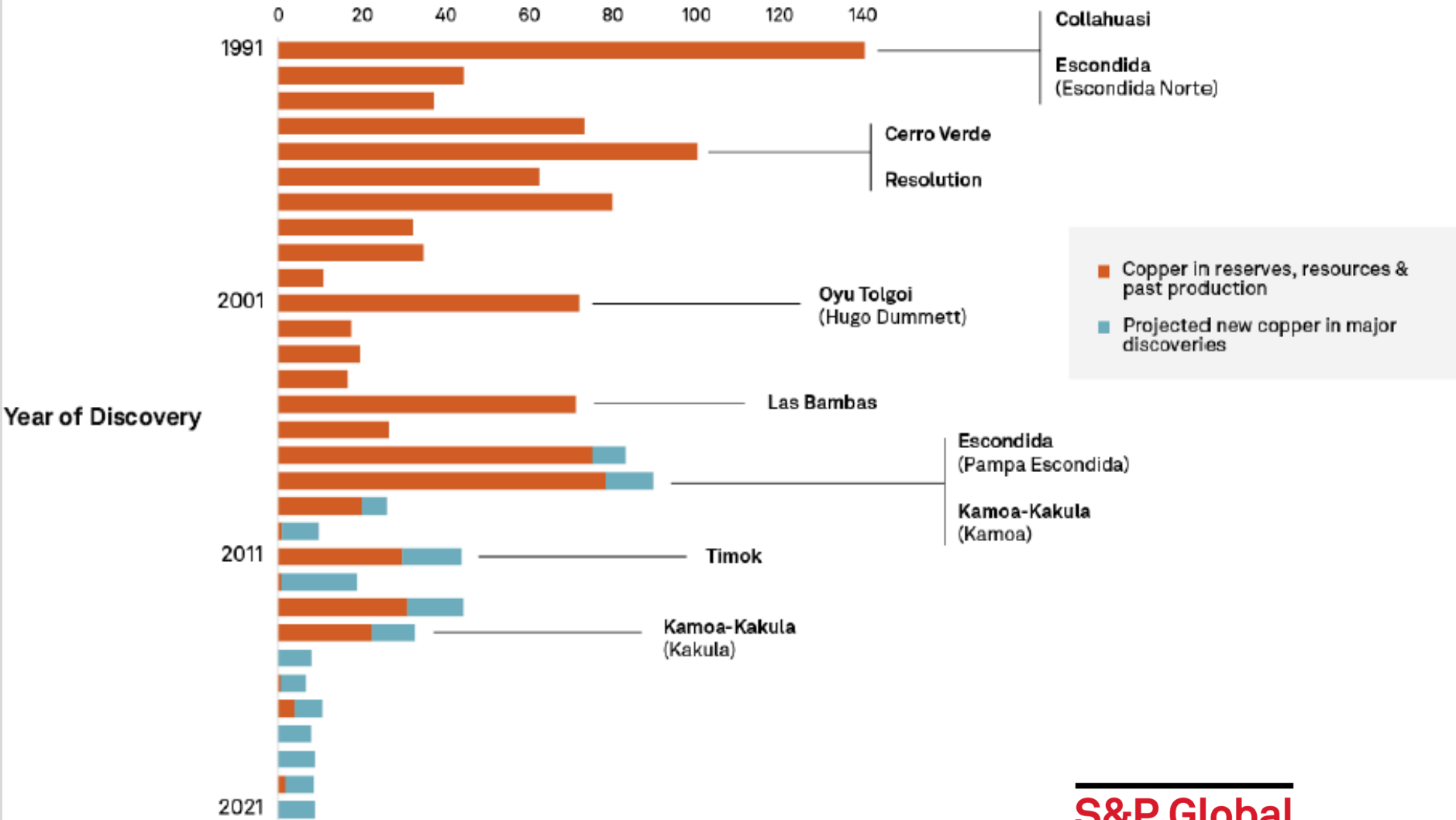
What remains for discovery are “concealed” deposits.

Targeting new discoveries can have the highest risk, but also have the highest rewards.

Copper porphyry deposits are known to have mineral resources valued in the billion’s of dollars.

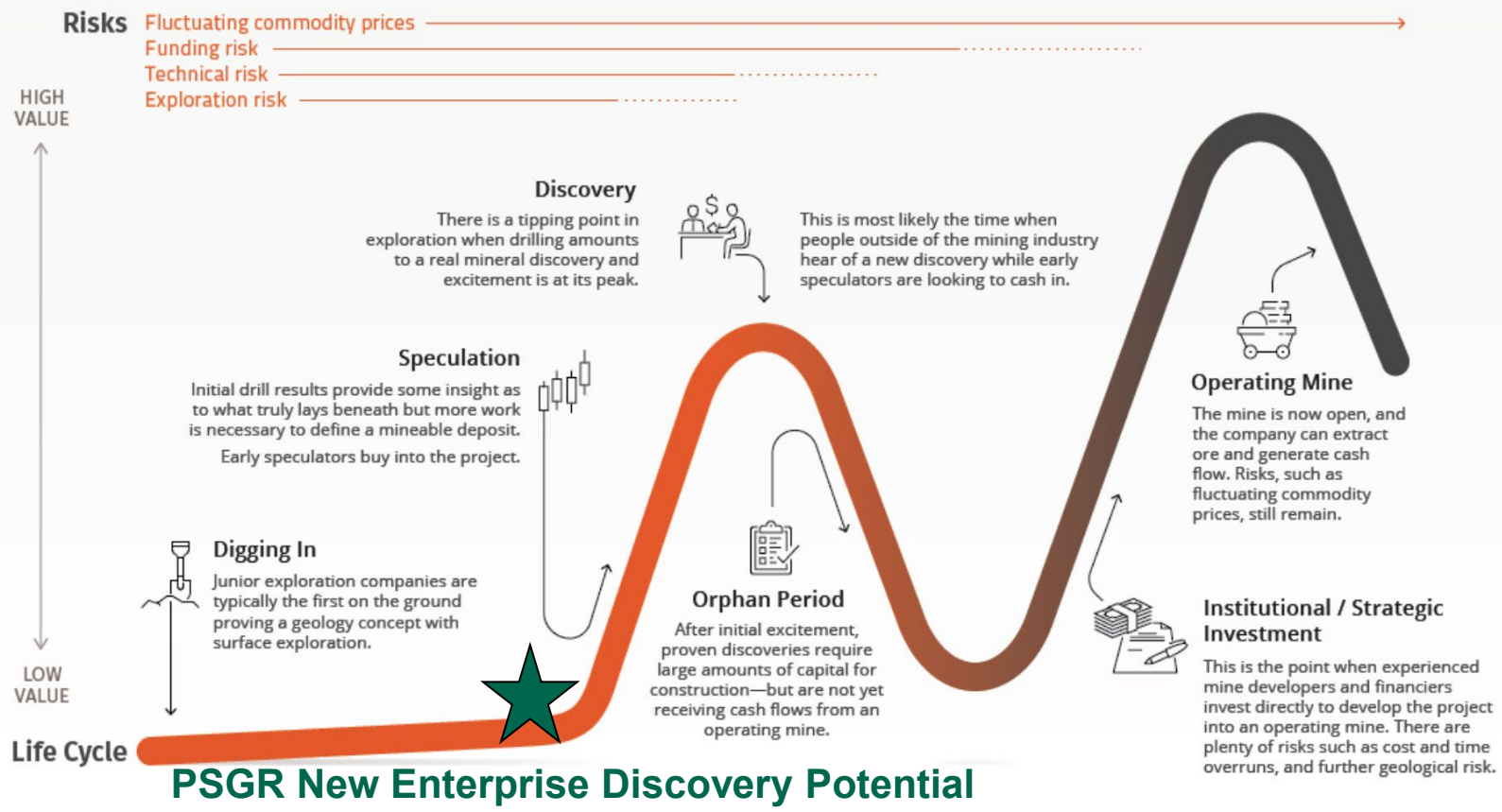
Elevated copper exploration budgets over the past several years have not led to a meaningful increase in the number of recent major discoveries. While copper reserves and resources have increased by 50 million tonnes compared with our analysis last year, most of the increase came from assets discovered in the 1990s.

Current in major discoveries (Mt)



A Copper Porphyry Discovery Could Add Significant Shareholder Value

The Lifecycle of a Mineral Discovery



Timeline	4-5 years	1-2 years	2-3 years	2 years	1 years		
	Concept	Pre-discovery	Discovery	Feasibility	Development	Startup	Depletion
Activity	<ul style="list-style-type: none"> Market strategy Prospecting rights 	<ul style="list-style-type: none"> Trenching Geophysics Geochemistry Geology 	<ul style="list-style-type: none"> Global resource definition In-fill drilling Step-out drilling 	<ul style="list-style-type: none"> Engineering Cost estimates Optimization Operating costs CAPEX Reserve calculations 	<ul style="list-style-type: none"> Financing Engineering Permitting Construction 	<ul style="list-style-type: none"> Startup Operation 	

- ✓ Incorporated in 1996 in Nevada
- ✓ 414,171,168 shares fully diluted, 1,830 registered shareholders, 672 street name holders
- ✓ Independently Audited Financials – 2018 through 2021 by UHY, LLP (audits of 2022 & 2023 pending)
- ✓ Corporate Counsel, (Outside), Duane Morris, LLP
- ✓ In 2018, redirected focus to discovery of base and precious metals
- ✓ Since 2018, we have raised \$3.85 million for property acquisition and exploration
- ✓ Five Cu/Au/Ag projects in Arizona and One Au/Ag projects in Nevada
- ✓ Lead project: The New Enterprise Property near Kingman, AZ targeting Porphyry Cu/Au/Ag
 - 100% owned, no third party NSR
 - Initial Technical Report Summary – 2018
 - Initial Reconnaissance sampling and mapping – 2018 and 2019
 - WorldView 3 Hyperspectral Imagery and Mineral Mapping - 2020
 - Heliborne Magnetic Survey - 2021
 - Current SK-1300 Technical Report Summary - May 2022

Our Officers & Directors are Established, Diverse, & Have a Long-standing Involvement with PSGR

- **Stephen D Plumb, CPA/JD, Chief Executive Officer**
Chair of the Board of Directors & Audit Committee, 2015 to Present
- **Joel Adams III, Chief Operating Officer**
Board Member & Secretary, 2015 to Present
- **Neil D. Novak, P.Geo, FGAC, Director of Exploration**
Board Member & Chair of the Technical Committee, 2017 to Present
- **Patrick J. Burns, Geo**
Board Member & Incoming Chair of the Technical Committee, 2024
- **Richard Levychin, CPA/CGMA, Chief Financial Officer**
2020 to Present
- **Joseph M. Barton Esq.**
Independent Board Member, 2017 to Present
- **Maria E. Stan, CPA**
Independent Board Member & Chair of the Audit Committee, 2018 to Present
- **David J. Jordan**
Independent Board Member, 2015 to Present

Proposed Three Phase Exploration Program to Further Develop the Exploration Model and Drill Test Priority Targets on New Enterprise

Technical Report Summary of May 16, 2022 Recommendations

Cost Estimates have been adjusted for inflation since the release of the Report

Phase 1: Field Mapping, Sampling, and Follow-up Geophysics \$750,000 (4 to 6 months)

Geological, Structural, and Geothermal Alteration Mapping

Field Sampling and Analytical Data

Follow-up Processing and Interpretation of Heli-GT Magnetic Survey Data

Re-log and Quarter Core Sampling 2013 A&M Minerals Drill Core Acquired in 2017

Induced Polarization Survey

Drill Hole Site Selection, Permitting and Preparation for Phase 2 Drilling

Administrative costs included in budget

Phase 2: Initial Drill Testing of Mineral Occurrences \$2,250,000 (4 to 6 months)

Drill Test Locations Targeted from Phase 1 Work

Estimate **7,000 feet**, minimum, 1,000 feet at each mineral occurrence

10 drill holes, 2@ Standard, Century, Jewell, Enterprise & Northwest Vein

Compilation and Reporting of Results from Phase 1 and Phase 2

Drill Hole Site Selection and Permitting for Recommended Phase 2 Drilling

Administrative costs included in budget

Phase 3: Follow-up Drilling \$2,000,000 (3 to 4 months)

Follow-up Drill Test Locations Targeted from the completion of Phase 1 and Phase 2

Estimate 10,000 feet, follow-up of best results from Phase 2 drilling

Additional follow-up work to the successful completion of these recommendations and the discovery of porphyry-related mineralization could lead into significantly more drilling to delineate a mineral resource.

Pershing Resources


Exploration & Development

Current Capital Structure

Market Capitalization @.0195	\$7,917,607	a/o Mar 28, 2024
Authorized Common Shares	500,000,000	a/o Mar 28, 2024
Shares Outstanding	406,031,168	a/o Mar 28, 2024
Warrants Outstanding (Exercisable at .08 & Expiring Sept 30, 2025)	8,140,000	a/o Mar 28, 2024
Fully Diluted Outstanding	414,171,168	a/o Mar 28, 2024
Restricted	321,611,839	a/o Mar 28, 2024
Unrestricted	84,419,329	a/o Mar 28, 2024
Shares Held at DTC	64,201,749	a/o Mar 28, 2024
Float (Not held by Insiders)	72,524,329	a/o Mar 28, 2024
Par Value	0.0001	
Transfer Agent	Colonial Stock Transfer Corporation	
Shareholders of Record	1,828	a/o Mar 28, 2024
Street Name Shareholders	672	a/o Sept 08, 2023
Warrants Authorized & Available	6,860,000	a/o Mar 28, 2024

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The New Enterprise Project

March 31, 2024

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